



**Bank**

PO Box 8920, Appleton, WI 54912-8920  
access.thriventbank.com • 866-226-5225

## Business Account Checklist – Nonprofit Organization

As part of the application process for your Nonprofit Organization's business account(s), you will need:

- ✓ The organization's Tax Identification Number (TIN)
- ✓ Business Established Date
- ✓ Your Social Security Number (SSN)
- ✓ Your primary ID Card information
- ✓ Account funding information (optional)

Shortly after you submit the application, you will receive an email asking you to upload the organization's entity documents. Please have the following entity documents available in PDF format to upload:

- ✓ IRS EIN Letter
- ✓ Charter
- ✓ Certificate of Good Standing